

# CUBEX INTEGRATION

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# INTRODUCTION

## Overview

The integration between VetlinkPro and Cubex allows patient details and profiles to be seamlessly sent from VetlinkPro to Cubex. Additionally, it retrieves billing information from Cubex and syncs back to VetlinkPro. This eliminates the need for manual data entry, reducing errors and saving time for clinic users.

## Prerequisites:

- Contact Sales\*vetlinkpro.com to enable feature.
- Cubex accounts details including, database name, username and password.

# CONFIGURATION

## Step 1: Configuring Integration Settings

1. In VetlinkPro go to **Options | Setup | Misc | Labs/Integration** tab
2. Tick **Has Cubex** under Cubex (Master) to turn on Integration.
3. Tick **Use Cubex** under Cubex (Site) to enable Cubex integration for this branch.
4. Enter details from Cubex
  - a. API credentials from the Cubex.
  - b. DB Name: DB Name for the site.
  - c. DB User: Database username.
  - d. DB Password: Database password.
5. Save Changes.
6. For multi branch enter the appropriate Cubex database details for each branch in VetlinkPro setup for that branch

The screenshot shows the 'Miscellaneous Setup' window with the 'Labs/Integration' tab selected. The 'Cubex (Master)' section is checked for 'Has Cubex'. The 'Cubex (Site)' section is checked for 'Use Cubex', and the 'DB Name', 'DB User', and 'DB Password' fields are visible and ready for input. Other sections like 'IDEXX Lab Result (Branch)', 'Abaxis VetSync (Site)', 'Heska (Site)', 'Asteris (Site)', and 'Report/Files (Master)' are also visible but not highlighted.

## Step 2: Setting Cubex Products

1. In VetlinkPro go to Goods & Services, select the product to export.
2. Navigate to the **More** tab.
3. Click **D: Cubex** under the **Export To** field.
4. Save Change to the product.
5. Do this for all the products that needs to be exported.

ketamine inj PER ML S8 (50ml) (Product# 1/2470)

1 : General 2 : More 3 : Stock 4 : Discs 5 : Complex 6 : History 7 : Stats 8 : Doc Mgr

Round Sell On Product To 1

Buy GST GST

Sell GST GST

Caution

Use Expiry No Barcode No Label

Category-3 Default Manufacturer

Category-4 Default Franchise

Category-5 Default BAM KPI Default

Export To D

A : Mobile  D : Cubex

B : Web

C : HOSP

Link to Diary Reason(s)

Apply price changes on Purchase Invoice entry

Update List Price when new Buy Price exceeds Yes

Update Sell Price when Dollar change to List Price is greater 0.05 \$ or less than 0.05 \$

GL Codes

Sales

Cost

Valuation

By\_Number Menu AF3 : Exit

## Step 3: Exporting Products to Cubex

1. Go to **Reports & Mailers**.
2. Select **Export / Spreadsheets** and click **Next**.
3. Navigate to **Product**
4. Select **Cubex Product Export** from the list and click **Next**.
5. Click **Next** on the Filters screen.
6. Click **Export** and save the file to the required folder.
7. Send file to Cubex

Export / Spreadsheets

Client

Staff

Product

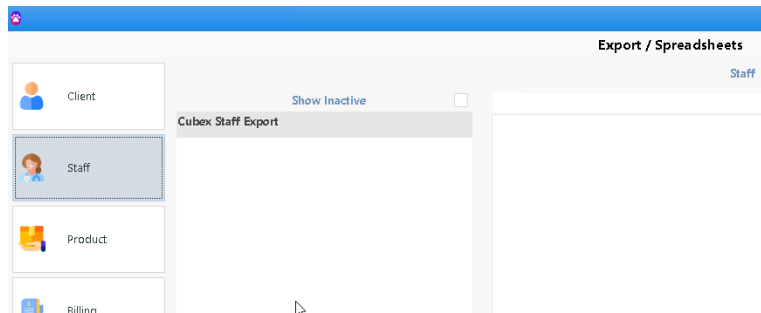
Billers

Show Inactive

Cubex Product Export

## Step 4: Exporting Staffs to Cubex

1. Go to Reports & Mailers.
2. Select Export / Spreadsheets and click Next.
3. Navigate to Staff exports and Spreadsheets.
4. Select Cubex Staff Export from the list and click Next.
5. Click Next on the Filters screen.
6. Click Export and save the file to the required folder.
7. Send file to Cubex

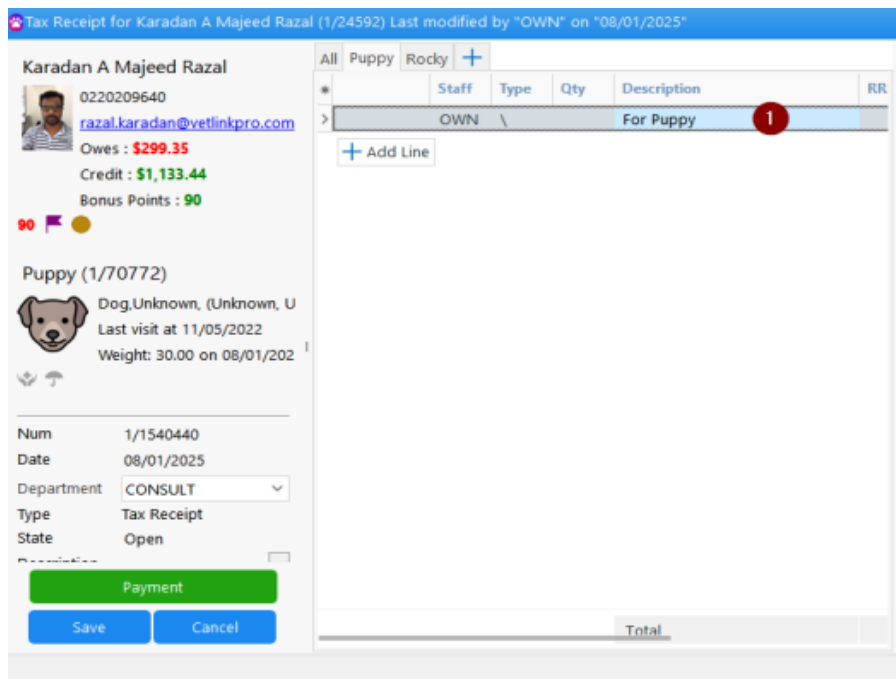


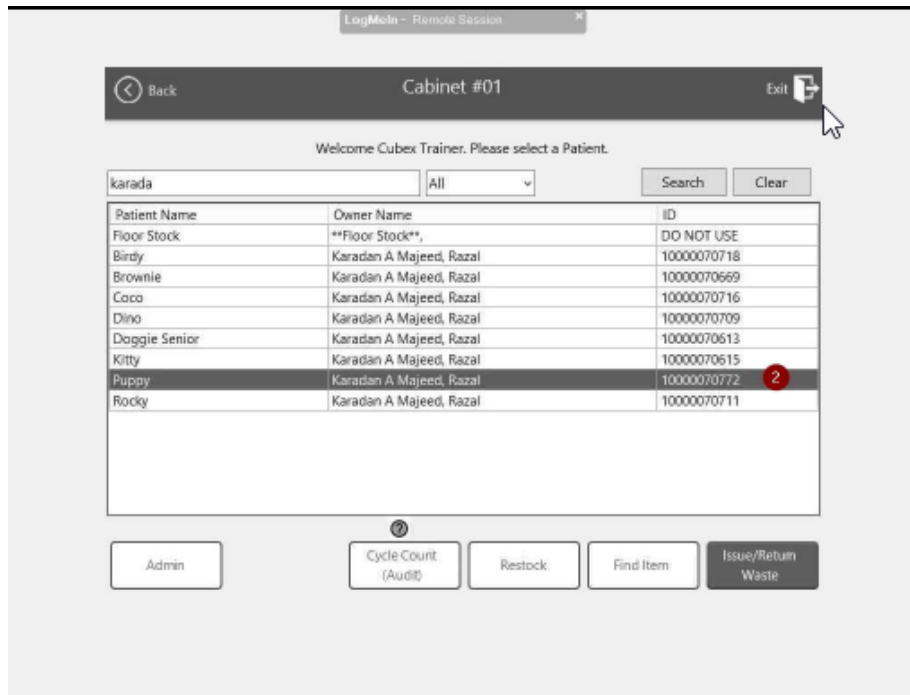
# CUBEX INTEGRATION USAGE

## Step 1: Adding Patient to Cubex

Patients are automatically added to the Cubex module, when.

1. A Bill is created for a patient from Diary.
2. A Bill is created for a patient from New Bill.
3. A new patient is added to a bill from Billing Screen.





LogMain - Remote Session

Cabinet #01

Welcome Cubex Trainer. Please select a Patient.

karada All Search Clear

Patient Name	Owner Name	ID
Floor Stock	**Floor Stock**	DO NOT USE
Birdy	Karadan A Majeed, Razal	10000070718
Brownie	Karadan A Majeed, Razal	10000070669
Coco	Karadan A Majeed, Razal	10000070716
Dino	Karadan A Majeed, Razal	10000070709
Doggie Senior	Karadan A Majeed, Razal	10000070613
Kitty	Karadan A Majeed, Razal	10000070615
Puppy	Karadan A Majeed, Razal	10000070772
Rocky	Karadan A Majeed, Razal	10000070711

Admin Cycle Count (Audit) Restock Find Item Issue/Return Waste

## Step 2: Removing Patient from Cubex

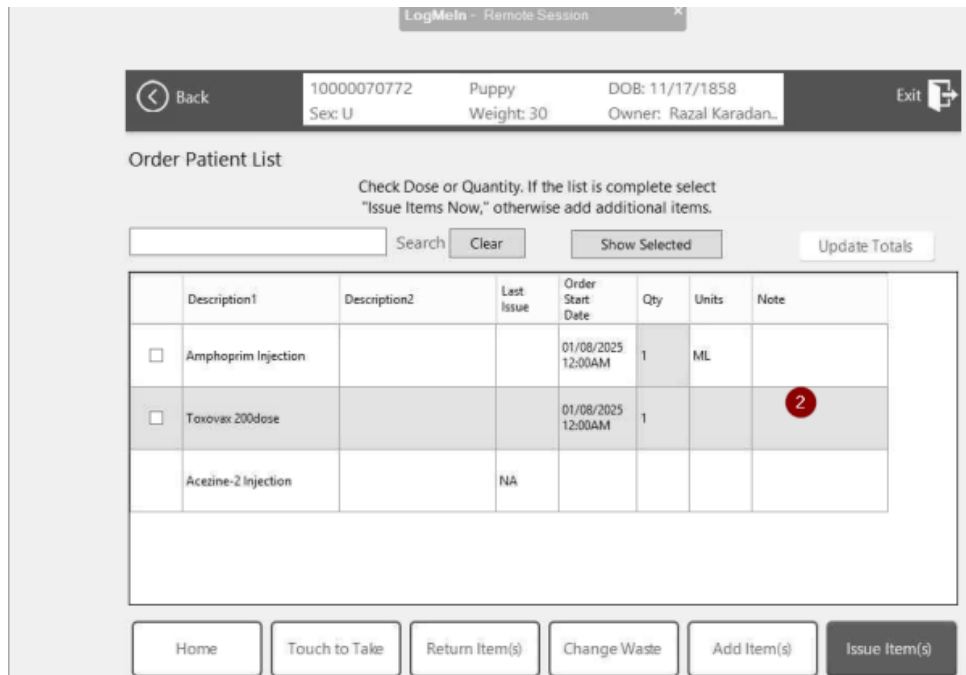
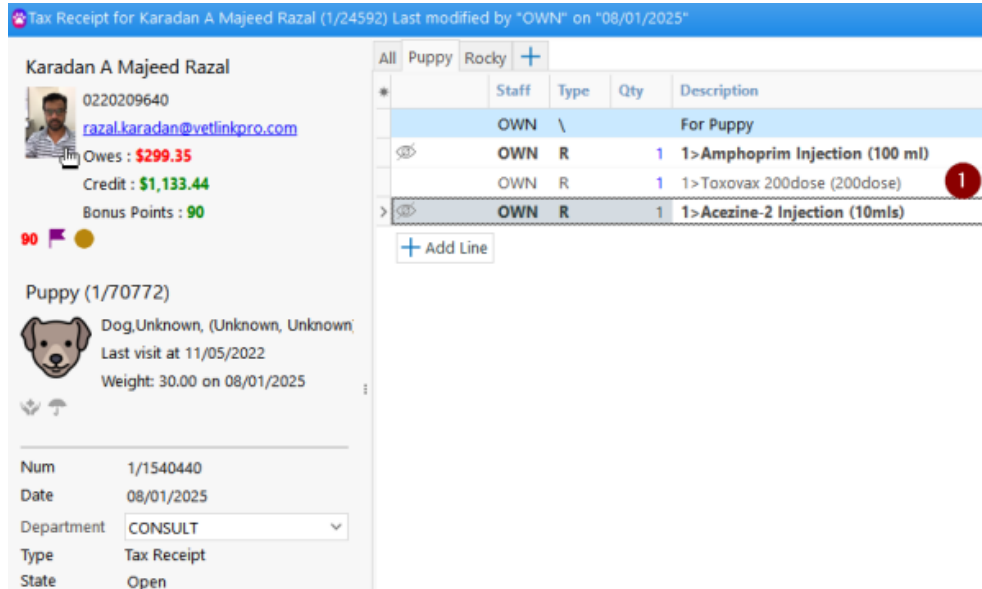
Patients are automatically removed from the Cubex module, when.

1. An appointment is completed and discharged.
2. A Bill is finished for that patient.
3. A Bill is Cancelled for that patient.
4. The patient is removed from that bill.
5. And no other bills are open for that patient in VetlinkPro .

### Step 3: Adding Patient Profile to Cubex

Patient Profile (Bill items) are automatically sent to Cubex module, when.

1. A Cubex item is added to a patient who is already sent to Cubex.
2. Any quantity changes done to an item already sent to Cubex.



### Step 4: Removing Patient Profile from Cubex

Patient Profile (Bill items) are automatically removed from Cubex module, when.

1. An item already sent to CUBEX is deleted from the Bill.
2. Bill with synched items is cancelled.
3. Bill with synched items finished in VetlinkPro .

## Step 5: Getting Bill Items from Cubex

Cubex Bill will be synced back to VetlinkPro either by;

1. Automatically synced back to VetlinkPro at configured regular intervals.
  2. User triggered from the **Import from Cubex** option under Billing screen, when the user clicks **Check Cubex Db**.
  3. Profile items sent from VetlinkPro will be automatically linked back the VetlinkPro bill item and any quantity changes done in Cubex will be updated automatically. If successful, the item status will be set to **Auto**, indicating it will automatically loaded and linked.
1. Newly added items in Cubex will not be automatically added to VetlinkPro bill items. The user will be allowed to manually add this item to a bill by clicking on the Ellipses(...) button against the **Loaded** status.
  2. Once item successfully added to bill the status will be changed to **User**, indicating it will manually linked by user.

The screenshot displays the VetlinkPro Billing interface. At the top, the 'Billing' menu is active, showing options like 'Import from Cubex' (highlighted with a red circle 1) and 'Check Cubex Db' (highlighted with a red circle 2). The main window shows a bill for 'Karadan A Majeed Razal' with a table of items:

Staff	Type	Qty	Description	RSP (Inc)
OWN	\		For Puppy	
OWN	R	1	1>Amphoprim Injection (100 ml)	\$4
OWN	R	1	1>Toxovax 200dose (200dose)	\$49
OWN	R	1	1>Acezine-2 Injection (10mls)	\$1

The interface also shows patient details for 'Puppy (1/70772)' and a 'Check Cubex Db' button at the bottom right.

The screenshot displays the VETLINKPRO software interface for Cubex integration. The main window shows a table with the following data:

Status	Branch	Patient	Client	Name	Staff	Qty	Date	Profile
Auto	TKP	Puppy	Razal Karadan A Majeed	Toxovax 200dose		1	21/01/2025	10004
Auto	TKP	Puppy	Razal Karadan A Majeed	Amphotrim Injection		1	21/01/2025	10004
Loaded	TKP	Puppy	Razal Karadan A Majeed	Bomacaine 500ml		1	21/01/2025	OVER

A secondary window displays the patient profile for 'Puppy (1/70772)'. The profile includes the following information:

- Client: Razal Karadan A Majeed
- Phone: 0228209640
- Email: razal.karadan@vetlinkpro.com
- Owes: \$296.35
- Credit: \$1,133.44
- Bonus Points: 96
- Species: Dog, Unknown, Unknown
- Last visit: 11/05/2022
- Weight: 30.00 on 08/01/2025
- Item: 1/1540440
- Date: 08/01/2025
- Department: CONSULT
- Type: Tax Receipt
- Status: Open

The 'Normal Form (TPR)' window shows the following details:

- Template: Normal Form (TPR)
- Date: 8/01/2025
- Dr: OWN
- Summary template: [Blank]
- Diagnosis: [Blank]
- Clinical Notes: [Blank]
- Temp: 20
- Weight (Kg): 30

A third window shows a table with the following data:

Status	Branch	Patient	Client	Name	Staff	Qty	Date	Profile
Auto	TKP	Puppy	Razal Karadan A Majeed	Toxovax 200dose		1	21/01/2025	10004
Auto	TKP	Puppy	Razal Karadan A Majeed	Amphotrim Injection		1	21/01/2025	10004
User	TKP	Puppy	Razal Karadan A Majeed	Bomacaine 500ml		1	21/01/2025	OVER